

Karl S. Fessenden,
President & CEO
600 E. Las Colinas Blvd.
Suite 1000
Irving, TX 75039
214-262-7400 Office
469-660-5350 Mobile



May 5, 2016

Dear Valued Supplier,

As you know, we are in the midst of an exceptionally challenging time in the global oil and gas market. While the services we provide are mission-critical to our customers, CHC and other transportation service providers have not been immune to the challenges resulting from the market environment. I want to provide an update on the progress we are making with our financial and legal advisors in our efforts to strengthen CHC's capital structure and fleet to help position the Company for long-term success.

Today, we have taken the next step in our efforts by voluntarily entering a court-supervised reorganization process with the filing of Chapter 11 bankruptcy reorganization cases in the United States. We continue discussions with our lessors and debt holders on the material terms of a restructuring. After carefully considering all alternatives to enhance our financial flexibility, we believe this option is the best path to continue managing our fleet of aircraft while allowing us to reduce the Company's long-term debt. CHC expects to continue day-to-day operations without interruption throughout this court-supervised reorganization process. We believe that taking decisive action today will allow CHC to reorganize to become financially stronger and more competitive.

As we move through this process, CHC will continue normal business operations. For our suppliers, this means that we intend to pay for all goods and services provided on or after the filing date of May 5.

We intend to move through this process as quickly and efficiently as possible. The Company expects to maintain sufficient liquidity throughout the restructuring process to maintain its business operations.

We expect to emerge with a competitive capital and operating structure that will allow us to invest in and grow our business in the years ahead. Through this process we will forge a new CHC – one with a sound and competitive financial and operating structure – that is built upon the very strong foundation of our longstanding reputation for operational excellence and safety.

We will continue to keep you informed of new information, as appropriate, as we move through this process. Included below are Frequently Asked Questions with additional information about today's announcement. If you have further questions, we have established a Restructuring Information Hotline for Suppliers at 888-559-2307 (U.S.), or +1-214-509-6854 (international). The hotline is available Monday-Friday, 7:00 AM to 8:00 PM CDT. Additional information about CHC's restructuring can also be found at www.chc.ca/restructuring. Court filings and other

information related to the restructuring proceedings are available at a website administered by the Company's claims agent, Kurtzman Carson Consultants, at www.kccllc.net/chc.



We greatly appreciate your ongoing support, and look forward to continuing our partnership well into the future.

Sincerely,

A handwritten signature in black ink, appearing to read "Karl Fessenden", is positioned below the word "Sincerely,". The signature is fluid and cursive, with a large initial "K" and a long, sweeping tail.

Karl Fessenden
President and Chief Executive Officer